

Name of warrant STB/9M/SSI/C/EU/Cash-14
Company name Sai Gon Securities Incorporation
Subject Notice of additional issue of covered warrant

Content:

Sai Gon Securities Incorporation announces the additional issue of covered warrant as follows

1. Issuer:	Sai Gon Securities Incorporation
2. Head office:	72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
Short name:	SSI
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant STB/9M/SSI/C/EU/Cash-14
Warrant code:	CSTB2322
Name (code) of underlying security:	STB
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Additional issue date:	35,000,000
Expiration date:	May 06, 2024
Conversion ratio:	4:1
Exercise price (exercise index):	30,000 VND
Value of collateral:	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	35,000,000
6. Issue price:	1,160
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	
9. Time of subscription:	from 09:00 - 14:00, Dec 14, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of SSI and via SSI's website and SSI Web Trading
11. Bank for blocking depository money:	BIDV-TX