

Name of warrant CVPB01MBS23CE
Company name MB Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On December 01, 2023, the Hochiminh Stock Exchange issued Decision No.770/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital:
4. Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant CVPB01MBS23CE
3. Warrant code: CVPB2320
4. ISIN code: VN0CVPB23200
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security: VPB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: April 24, 2024
12. Conversion ratio: 2.8595 : 1
13. Exercise price (exercise index): 20,970. VND
14. Quantity of the warrants registered for listing: 3,000,000
15. Official trading date: December 05, 2023