**CII121006: Information disclosure on the 34th Certificate of Business Registration**

On December 04, 2023, Ho Chi Minh City Infrastructure Investment Joint Stock Company announced Official Dispatch No. 564/2023/CV-CII as follows:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (Company/CII) would like to inform our shareholders:

On December 04, 2023, the Company received the Certificate of Business Registration changed for the 34th time dated November 28, 2023 regarding the change of charter capital as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Contents | Before the change | Change | After the change | Reason of changing |
| Charter capital (VND) | 2,840,195,130,000 | 343,453,000,000 | 3,183,648,130,000 | The Company issued shares to convert CII42013 Convertible Bonds -Round 6 |

Accordingly, the Company has also adjusted the Company’s Charter in the annex amended for the 4th time regarding the change of the above-mentioned charter capital.

Appendix III

Notice on the change of Certificate of Business Registration/
Establishment and Operation License/ Operation License

1. Information before the change: Charter capital: VND 2,840,195,130,000
2. Information after change: Charter capital: VND 3,183,648,130,000
3. The Company issued shares to convert CII42013 Convertible Bonds -Round 6
4. Effective date: November 28, 2023.
5. Date of receipt of Certificate of Business Registration: December 04, 2023.