**VBA121033: Report on payment of bond principal and interest of Agribank bonds**

On January 27, 2023, Vietnam Bank for Agriculture and Rural Development announced Report No. 1001/NHNo-KDVTT on the periodic Report on the payment of principal and interest of Agribank bonds issued to the public as follows:

1. Report on payment of principal and interest of bonds

The reporting period from January 1, 2022 to December 31, 2022

Details are in the attached Appendix 01.

1. Report on bond ownership by investors

The reporting period from January 1, 2022 to December 31, 2022

Details are in the attached Appendix 02.

APPENDIX I

REPORT ON PAYMENT OF PRINCIPAL AND INTEREST ON AGRIBANK BONDS ISSUED TO THE PUBLIC

(The reporting period from January 1, 2022 to December 31, 2022)

Unit: VND

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Bond code | Term | Issuance date | Maturity date | Opening balance | | In-term payment | | Outstanding balance at the end of the period | |
| Principal | Interest | Principal | Interest | Principal | Interest |
| 1 | Agribank 182801 | 10 years | December 25, 2018 | December 25, 2028 | 3,961,937,000,000 | 1,449,041,550 | 0 | 263,761,694,150 | 3,961,937,000,000 | 1,159,904,055 |
| 2 | Agribank 192601 | 7 years | September 24, 2019 | September 24, 2026 | 4,997,673,000,000 | 288,203,400 | 0 | 336,514,392,900 | 4,997,673,000,000 | 1,334,496,740 |
| 3 | Agribank202703 | 7 years | December 24, 2020 | December 24, 2027 | 4,617,921,000,000 | 2,134,534,400 | 0 | 317,038,947,650 | 4,617,921,000,000 | 2,804,240,605 |
| 4 | VBA121033 | 7 years | December 31, 2021 | December 31, 2028 | 1,769,146,000,000 | - | 0 | 55,558,950,681 | 1,769,146,000,000 | 87,888,638 |
|  | Total |  |  |  | 15,346,677,000,000 | 3,871,779,350 | 0 | 972,873,985,381 | 15,346,677,000,000 | 5,386,530,038 |

APPENDIX II

REPORT ON BOND OWNERSHIP ACCORDING TO INVESTOR STRUCTURE

(The reporting period from January 1, 2022 to December 31, 2022)

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Type of Investor | Outstanding balance at the beginning of the period | | Change in the period | | Outstanding balance at the end of the period | |
| Value | Rate | Value | Rate | Value | Rate |
| Agribank 182801 | | | | | | |
| I. Domestic investors | 3,960,277,000,000 | 99.96% | 0 | 0% | 3,960,577,000,000 | 99.97% |
| 1. Institutional investors | 129,675,000,000 | 3.274% | 2,450,000,000 | 1.89% | 132,125,000,000 | 3.336% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| dd) Other institutions | 129,675,000,000 | 100% | 2,450,000,000 | 1.89% | 132,125,000,000 | 100% |
| 2. Individual investors | 3,830,602,000,000 | 96.726% | (2,150,000,000) | -0.06% | 3,828,452,000,000 | 96.664% |
| II. Foreign investors | 1,660,000,000 | 0.04% | (300,000,000) | -18% | 1,360,000,000 | 0.03% |
| 1. Institutional investors | 200,000,000 | 12% | (200,000,000) |  | - | 0% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| dd) Other institutions | 200,000,000 | 100% | (200,000,000) | -100.00% |  |  |
| 2. Individual investors | 1,460,000,000 | 88% | (100,000,000) | -6.85% | 1,360,000,000 | 100% |
| Total | 3,961,937,000,000 | 100% | (300,000,000) | -0.01% | 3,961,937,000,000 | 100% |
| Agribank 192601 | | | | | | |
| I. Domestic investors | 4,971,743,000,000 | 99.48% | - | 0% | 4,971,743,000,000 | 99.48% |
| 1. Institutional investors | 685,245,000,000 | 13.78% | (9,400,000,000) | -1.37% | 675,845,000,000 | 13.59% |
| a) Credit institutions |  |  |  |  | - |  |
| b) Investment fund |  |  |  |  | - |  |
| c) Securities companies |  |  | 33,400,000,000 |  | 33,400,000,000 | 5% |
| d) Insurance companies | 14,706,000,000 | 2% | 145,000,000,000 | 985.99% | 159,706,000,000 | 24% |
| dd) Other institutions | 670,539,000,000 | 98% | (187,800,000,000) | -28.01% | 482,739,000,000 | 71% |
| 2. Individual investors | 4,286,498,000,000 | 86.22% | 9,400,000,000 | 0.22% | 4,295,898,000,000 | 86.41% |
| II. Foreign investors | 25,930,000,000 | 0.52% | 0 | 0% | 25,930,000,000 | 0.52% |
| 1. Institutional investors | 10,000,000,000 | 39% | 0 | 0% | 10,000,000,000 | 39% |
| a) Credit institutions |  |  |  |  | - |  |
| b) Investment fund |  |  |  |  | - |  |
| c) Securities companies |  |  |  |  | - |  |
| d) Insurance companies |  |  |  |  | - |  |
| dd) Other institutions | 10,000,000,000 | 100% | - | 0% | 10,000,000,000 | 100% |
| 2. Individual investors | 15,930,000,000 | 61% | - | 0% | 15,930,000,000 | 61% |
| Total | 4,997,673,000,000 | 100% | 0 | 0% | 4,997,673,000,000 | 100% |
| Agribank 202703 | | | | | | |
| I. Domestic investors | 4,583,036,000,000 | 99.24% | - | 0% | 4,583,036,000,000 | 99.24% |
| 1. Institutional investors | 473,335,000,000 | 10.33% | 8,000,000,000 | 1.69% | 481,335,000,000 | 11% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies | 50,000,000,000 | 11% | - | 0.00% | 50,000,000,000 | 10% |
| dd) Other institutions | 423,335,000,000 | 89% | 8,000,000,000 | 1.89% | 431,335,000,000 | 90% |
| 2. Individual investors | 4,109,701,000,000 | 89.67% | (8,000,000,000) | -0.19% | 4,101,701,000,000 | 89% |
| II. Foreign investors | 34,885,000,000 | 0.76% | 0 | 0% | 34,885,000,000 | 0.76% |
| 1. Institutional investors | 24,000,000,000 | 69% | 0 | 0% | 24,000,000,000 | 69% |
| a) Credit institutions |  |  |  |  |  |  |
| b) Investment fund |  |  |  |  |  |  |
| c) Securities companies |  |  |  |  |  |  |
| d) Insurance companies |  |  |  |  |  |  |
| dd) Other institutions | 24,000,000,000 | 100% | 0 | 0% | 24,000,000,000 | 100% |
| 2. Individual investors | 10,885,000,000 | 31% | 0 | 0% | 10,885,000,000 | 31% |
| Total | 4,617,921,000,000 | 100% | 0 | 0% | 4,617,921,000,000 | 100% |