

Code	MSN
Company name	MaSan Group Corporation
Date	12/06/2023
Subject	BOD resolution dated December 05, 2023

Content:

The Board resolution dated December 05, 2023, the Board of Directors of MaSan Group Corporation approved the following contents:

1. Approve the issuance to convert the preferred shares into common shares.
2. Approve the amendment, supplement of some contents in plan for the share conversion of preferred shares into common shares:
 - Offering volume: 75,000,000 shares
 - Offering value (at par value): VND750,000,000,000
 - Investor quantity: 02 professional securities investors, 0 strategic investors
 - Implementation time: 2023 or 2024, after being approved by the State Securities Commission of Vietnam (SSC).
 - Transfer restriction: 01 year from the ending of the offering.
3. Approve the plan for using proceeds from the share conversion:
 - Offering volume: 75,000,000 shares
 - Offering price: VND85,000/share
 - Estimated proceeds from the offering: VND6,375,000,000,000
 - The estimated proceeds of VND6,375,000,000,000 from the offering will be used for the following purposes:
 - To pay the issuance cost.
 - To return the contract deposit.
 - To refund the contract capital use fee.
 - To pay interest rate for loans.
 - To pay bond principle and interest.
 - To contribute capital in Zenith Investment Company Limited.
4. Approve the dossier of registration for share conversion of preferred shares into common shares.