Code PTC

Company name ICAPITAL Investment Joint Stock company

Date 12/05/2023

Subject Receiving the dossier of public tender offer

Content:

On December 01, 2023, ICAPITAL Investment Joint Stock company received the dossier of registration for public tender offer of PTC shares from Mr. Vo Anh Linh to increase the ownership ratio of Mr. Vo Anh Linh and related person at PTC from 24.23% to 45%. Details are as follows

- Number, ownership percentage of PTC shares before trading: 7,800,000 shares, equivalent to 24.23% of total voting right shares of PTC.
- Number, ownership percentage of PTC shares registered to offer: 6,687,000 shares, equivalent to 20.77% of total voting right shares of PTC.
- Offering price: 6,000 dongs/share
- Agent for public tender offer: FPT Securities Joint Stock Company (FPTS).