Code of warrant ACB.VCSC.M.Au.T.A2

Company name Viet Capital Securities Joint Stock Company

Date 02/07/2023

Subject Report on distribution result of covered warrant

Content:

Viet Capital Securities Joint Stock Company announces the report on distribution result of covered warrants as follows:

- Issuer: Viet Capital Securities Joint Stock Company

- Head office: No.2 Hai Trieu, district 1, HCMC.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant ACB/VCSC/M/AU/T/A2

- Underlying security: ACB

- Issuer of the underlying security: Asia Commercial Joint Stock Bank

- Warrant type: call

- Warrant style: European-style

- Method of exercise: cash

- Duration: 06 months

- Expiration date: August 07, 2023

- Conversion ratio: 2:1

- Multiplier (for a warrant based on security index): none

- Exercise price: VND 27,700

- Value of collateral: VND3,000,000,000

2. Information on the offering:

- Beginning date of the offering: February 03, 2023

- Ending date of distribution: February 06, 2023

- Time of subscription and payment: from 8:30, February 03, 2023 to 15:00, February 06, 2023

- Ending date of warrant transfer: February 06, 2023.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,300	4,000,000	0	0	0	0	4,000,000	0.00%
- Local investors	1,300	4,000,000	0	0	0	0	4,000,000	0.00%
- Foreign investors								
2. Institutional investors, of which:	1,300							
- Local investors								

- Foreign investors								
Total	1,300	4,000,000	0	0	0	0	4,000,000	0.00%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.

2. Total proceeds of the sale of warrants: 0 VND

3. Total expenses: 0 VND

4. Net proceeds: 0 VND