

**Code**                    **SBA**  
**Company name**      Song Ba Joint Stock Company  
**Date**                    03/10/2023  
**Subject**                Report on the use of capital of bonds

**Content:**

Song Ba Joint Stock Company (SBA) announces the use of capital of bonds as follows:

1. Purpose of capital use according to the issuance plan:

Based on the bond issuance plan approved by the Board resolution No.07 dated November 10, 2021:

- Total mobilized capital from the bond issuance (based on par value) and the issue volume by each bond code:

No.	Bond code	Volume	Par value	Issuance value
1	SBAH2125001	300,000	100,000	30,000,000,000

- Purpose for capital use: to raise its working capital.

2. Progress of Capital use and disbursement:

3.1 For the purpose of capital use to invest in the project and capital restructuring: none

3.2 For the purpose of capital use to raise working capital:

No.	Purpose of capital use	Plan	Used
1	To pay long-term loan principle according to the loan contract dated March 26, 2015	10,800,000,000	10,800,000,000
2	To pay long-term loan principle according to the loan contract dated March 26, 2019	883,211,056	883,211,056

3	To pay long-term loan principle according to the loan contract dated March 26, 2019	1,530,000,000	1,530,000,000
4	To pay tax	13,411,514,825	13,411,514,825
5	To pay short-term loan principle according to the loan contract dated October 07, 2021	3,375,274,119	3,375,274,119
	<b>Total</b>	<b>30,000,000,000</b>	<b>30,000,000,000</b>

3.3 For the purpose of using capital from the green bond issuance in the local market: none.