Code ADS

Company name Damsan Joint Stock Company

Date 03/24/2023

Subject Report on result of conversion bond of insider (Vuong Quoc Duong)

Content:

1. Information on trading individual:

- Full name: Vuong Quoc Duong

- Nationality: Vietnam

- Current position in the public company or relationship with the public company:
 Deputy Chief Executive Officer
- 2. Information about the internal person of the public company is related person of trading individual (in case trader is related person of internal person of the public company)
 - Stock code: ADS
 - Number, ownership proportion of shares held before the transaction: 611,030 shares (1.40% number of outstanding shares)
 - Number of conversion bonds before the transaction: 4,000 bonds
 - Proportion to convert bonds into shares:
 - Convertible ratio: It is calculated according to the formula: S = M/P
 Of which:
 - (i)S: number of shares received when converting 01 bond
 - (ii)M: is par value of 1 bond and equal to VND1,000,000
 - (iii)P: convertible price. In all cases, the conversion price is not lower than 10,000

VND/share.

- Number of conversion bonds registered to execute conversion into shares: 2,800 bonds
- Number of conversion bonds executed conversion into shares: 2,800 bonds

- The value of executed transaction: 2,800,000,000 dongs
- Number of shares expected to be held after trading the conversion bonds: 891,030 shares
- Method of transaction: to comply with the terms of the signed bond
- Trading period: March 20, 2023.