

Code VSH
Company name Vinh Son - Song Chinh Hydropower Joint Stock Company
Date 03/08/2023
Subject Notice of bond repurchase before maturity (5th)
Content:

On March 07, 2023, Vinh Son - Song Chinh Hydropower Joint Stock Company announces the fifth repurchase of bonds before maturity in 2023 with details as follows:

- Bond code: VSH_BOND_2019_1,2,3,4,5
- Expected repurchase volume: 111 bonds
- Par value: VND1,000,000,000/bond
- Repurchase rate: 100%, including:

No.	Bond name	Outstanding value (billion dongs)	Outstanding volume (bond)	Repurchase rate (%)	Repurchase value (billion dongs)	Repurchase volume (bond)	Remaining value (billion dongs)	Remaining volume (bond)	Remaining ratio/quantity of each batch (%)	Repurchase time for each batch
1	VSH_BOND_2019_1	33	33	100	33	33	0	0		03/31/2023
2	VSH_BOND_2019_2	17	17	100	17	17	0	0		03/31/2023

3	VSH_BOND_2019_3	27	27	100	27	27	0	0		03/31/2023
4	VSH_BOND_2019_4	17(*)	17(*)	100	17	17	0	0		04/27/2023
5	VSH_BOND_2019_5	17(**)	17(**)	100	17	17	0	0		04/27/2023
	Total	111	111		111	111	0	0		

- Bond term: 84 months, maturity in 2026, 2027
- Par value: 1,000,000,000 dongs/bond
- Bond type: non-convertible bond, secured and without warrants
- Bond form: book entry
- Interest rate:
 - + For the first four interest periods: 10.5%/year;
 - + For next interest periods: Interest rate = reference interest rate + 3.0%/year
- Expected repurchase time: from March 31, 2023 to April 27, 2023.