

Code MSN
Company name MaSan Group Corporation
Date 04/10/2023
Subject Notice of public offering of MSNH2328002 bond

Content:

MaSan Group Corporation announces the information on the public offering of MSNH2328002 bond as follows:

1. Issuer: MaSan Group Corporation
2. Bond name: MSNH2328002
3. Bond type: non-convertible bond, unsecured and without warrants
4. Bond code: none
5. Par value: VND100,000/bond
6. Registered offering volume: 20,000,000 bonds
7. Total value (based on par value): VND2,000,000,000,000
8. Bond term: 60 months
9. Interest rate: sum of 4.1%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, VietcomBank, VietinBank and MBBank on the determination date.
10. Offering price: VND100,000/bond
11. Distribution method: via the issuance agent - MB Securities Joint Stock Company (MBS)
12. Minimum registration volume:
 - For institutional investors: VND500,000,000 (at par value).
 - For individual investors: VND50,000,000 (at par value)
13. Subscription time: from April 07, 2023 to 9:00, April 27, 2023
14. Place to receive subscription:
 - At Ha Noi: MB Building, Cat Linh, Dong Da, Ha Noi
 - At Ho Chi Minh: 259 Tran Hung Dao, Co Giang ward, district 1, Ho Chi Minh

15. Payment date: from April 07, 2023 to 14:00, April 27, 2023

16. Issue date: expected on April 27, 2023

17. Place to publish Prospectus: <https://www.mbs.com.vn>

18. Bank for blocking depository money:

- Account holder: MaSan Group Corporation
- Account number: 6913806964237
- Bank: MBBank – So Giao dich 1 branch.