

Code **APG**  
Company name APG Securities Joint Stock Company  
Date 04/17/2023  
Subject Resolution on the AGM 2023

**Content:**

On April 15, 2023, APG Securities Joint Stock Company announces the resolution of annual general meeting 2023 to approve the following contents:

1. The AGM approved the audited financial statements and the financial safe ratio in 2022 by TTP Auditing Company Limited.
2. The AGM approved the report of the Board of Directors.
3. The AGM approved the report of the Audit Committee.
4. The AGM approved the selection of the auditor for the financial statements in 2023.
5. The AGM approved the plan for remuneration of the Board of Directors and the profit distribution profit in 2022 and plan for 2023:
  - a. In 2022:
    - Remuneration of the Board of Directors:
      - + Chairman of the BOD: 30,000,000 dongs/year
      - + Member of the BOD: 15,000,000 dongs/year/person
      - + Total expenses: 90,000,000 dongs.
    - Profit distribution:
      - + To distribute to funds: 0 dongs
      - + No implementing the profit distribution due to the business result was been negative
  - b. Plan for 2023:
    - Remuneration of the Board of Directors:
      - + Chairman of the BOD: 30,000,000 dongs/year
      - + Member of the BOD: 15,000,000 dongs/year/person
      - + Total expenses: 90,000,000 dongs.
    - Profit distribution:
      - + To distribute to funds: 0 dongs

+ Profit before tax: 150,000,000,000 dong

+ To pay stock dividend: estimated 5%

6. The AGM approved the change of plan to use capital from the share public offering for increasing charter capital to VND1,463,066,120,000:

*Unit: VND*

| No. | Content   | The plan approved by the General Meeting of Shareholders | Actual amount until 12/31/2022 |
|-----|---|--|--------------------------------|
| 1   | To supplement capital for proprietary trading operation | 150,000,000,000  | -                              |
| 2   | To supplement capital for margin operation              | 250,000,000,000  | -                              |
| 3   | Other business  | 100,000,000,000  | 500,000,000,000                |
| 4   | To supplement Underwrite securities                     | 200,000,000,000  | 200,000,000,000                |
| 5   | To supplement working capital                           | 31,533,060,000   | 31,533,060,000                 |
| 6   | Investment activities                                   | -  | -                              |
|     | <b>Total</b>  | <b>731,533,060,000</b>                                   | <b>731,533,060,000</b>         |

Plan for using capital in 2023:

| No. | Content   | Estimated use amount     |
|-----|---|--------------------------|
| 1   | To supplement capital for proprietary trading operation | 650,000,000,000          |
| 2   | To supplement capital for margin operation              | 150,000,000,000          |
| 3   | Other business  | 150,000,000,000          |
| 4   | To supplement Underwrite securities                     | 150,000,000,000          |
| 5   | To supplement working capital                           | 83,066,120,000           |
| 6   | Investment activities                                   | 280,000,000,000          |
|     | <b>Total</b>  | <b>1,463,066,120,000</b> |

7. The AGM approved the cancellation of the plan for public offering of 221,306,612 shares and change of the plan for stock issuance to pay dividend.

8. The AGM approved the promulgation of amended regulations: Internal Regulation of Corporate Governance, Operating Regulation of the Board of Directors.
9. The AGM approved the share private placement plan to the professional securities investors:
  - Estimated issuance volume: 70,000,000 shares
  - Total value of issuance (at par value): VND700,000,000,000
  - Time of implementation: expected in 2023
10. The AGM approved the plan for stock issuance under ESOP:
  - Estimated issuance volume: 7,315,330 shares
  - Total value of issuance (at par value): VND73,153,300,000
  - Issuance rate: 5%
  - Issuance price: VND10,000/share
  - Time of implementation: expected in 2023.