

Code DRH
Company name DRH Holdings Joint Stock Company
Date 04/21/2023
Subject Report on the use of capital from the public offering

Content:

On April 21, 2023, DRH Holdings Joint Stock Company announces the report on the use of capital from the share public offering with details as follows:

I. Information on the issuance:

- Stock name: DRH Holdings Joint Stock Company
- Stock code: DRH
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 60,353,933 shares
- Total proceeds from the offering: VND724,247,196,000, Of which amount for project: VND720,000,000,000
- Ending date: April 21, 2022.

II. Plan for using the proceeds from the offering:

1. Plan for using capital according to the plan announced:

Total proceeds will be used for the following purposes:

No.	Content	Amount (VND)	Time
1	To contribute capital in Dong Sai Gon Real Estate Development and Business JSC	500,000,000,000	2022-2023
2	To increase the ownership ratio at Binh Duong Mineral and Construction Joint Stock Company	220,000,000,000	2022
3	To supplement working capital	4,247,196,000	2022
	Total	724,247,196,000	

2. Current using capital progress:

No.	Content	Used amount (VND)	Remaining amount (VND)

1	To contribute capital in Dong Sai Gon Real Estate Development and Business JSC	500,000,000,000	-
2	To increase the ownership ratio at Binh Duong Mineral and Construction Joint Stock Company	119,530,580,416	100,469,419,584
3	To supplement working capital	4,247,196,000	-
	Total	623,777,776,416	100,469,419,584

3. Changes: none.