Code AAA

**Company name** An Phat Bioplastics Joint Stock Company

**Date** 05/18/2023

**Subject** Report on using capital from the offering

## **Content:**

On May 17, 2022, An Phat Bioplastics Joint Stock Company reports the progress of using capital from the public offering with details as follows:

I. Information on stock issuance:

- Stock name: An Phat Bioplastics Joint Stock Company

- Stock type: common share

- Par value: 10,000 dongs

- Offering volume: 83,599,998 shares

- Total mobilized proceeds: VND1,170,399,832,000

- Ending date: May 16, 2018.

## II. Plan for using capital from the offering:

1. The plan for using capital according to the plan announced:

No.	Content	Amount (VND)
1	To raise the ownership ratio in An Phat High-Technology Industrial	810,000,000,000
	Park Joint Stock Company to invest in the project of Kenmark – Viet	
	Hoa – Hai Duong Industrial Park (Plant No.09).	
2	To invest in the project of Complex film packaging factory (Plant	360,399,832,000
	No.08).	
	Total	1,170,399,832,000

## 2. Current project progress:

No.	Content	Plan for using capital	Paid amount (VND)
		(VND)	
1	To raise the ownership ratio in An Phat	810,000,000,000	810,000,000,000
	High-Technology Industrial Park Joint		
	Stock Company to invest in the project of		
	Kenmark – Viet Hoa – Hai Duong		
	Industrial Park (Plant No.09).		
2	To invest in the project of Complex film	360,399,832,000	277,094,544,547
	packaging factory (Plant No.08).		