

Code of warrant	MWG.ACBS.Call.EU.Cash.12M.36
Company name	ACB Securities Company
Date	05/30/2023
Subject	Report on distribution result of covered warrant

Content:

ACB Securities Company announces the report on distribution result of covered warrants as follows:

- Issuer: ACB Securities Company
- Head office: Floor 3, Leman Luxury, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, Hochiminh city.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant MWG.ACBS.Call.EU.Cash.12M.36
- Underlying security: MWG
- Issuer of the underlying security: Mobile World Investment Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 12 months
- Expiration date: May 24, 2023
- Conversion ratio: 04:01
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 36,000
- Value of collateral: VND 9,000,000,000

2. Information on the offering:

- Beginning date of the offering: May 25, 2023
- Ending date of distribution: May 25, 2023
- Time of subscription and payment: from 13:00, May 25, 2023 to 15:00, May 25, 2023
- Ending date of warrant transfer: May 25, 2023.

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio						
1. Individual investors, of which:	2,000	9,000,000	32,000	22,000	4	3	8,978,000	0.24%						
- Local investors									<i>32,000</i>	<i>22,000</i>	<i>4</i>	<i>3</i>	<i>8,978,000</i>	<i>0.24%</i>
- Foreign investors									<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
2. Institutional investors, of which:									<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
- Local investors									<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
- Foreign investors									<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
Total									2,000	9,000,000	32,000	22,000	4	3

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 22,000 warrants, accounting for 0.24% of the offered warrants.
2. Total proceeds of the sale of warrants: 44,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 44,000,000 VND