

<b>Code of warrant</b>	TCB.ACBS.Call.EU.Cash.12M.38
<b>Company name</b>	ACB Securities Company
<b>Date</b>	05/30/2023
<b>Subject</b>	Report on distribution result of covered warrant

**Content:**

ACB Securities Company announces the report on distribution result of covered warrants as follows:

- Issuer: ACB Securities Company
- Head office: Floor 3, Leman Luxury, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, Hochiminh city.

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant TCB.ACBS.Call.EU.Cash.12M.38
- Underlying security: TCB
- Issuer of the underlying security: Vietnam Technological and Commercial Joint Stock Bank
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 12 months
- Expiration date: May 24, 2023
- Conversion ratio: 03:01
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 27,000
- Value of collateral: VND 15,345,000,000

## 2. Information on the offering:

- Beginning date of the offering: May 25, 2023
- Ending date of distribution: May 25, 2023
- Time of subscription and payment: from 13:00, May 25, 2023 to 15:00, May 25, 2023
- Ending date of warrant transfer: May 25, 2023.

## II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio	
1. Individual investors, of which:	<b>3,100</b>	<b>9,900,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9,900,000</b>	<b>0%</b>	
- Local investors			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>9,900,000</i>	<i>0%</i>	
- Foreign investors			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>	
2. Institutional investors, of which:			<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0%</b>
- Local investors			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
- Foreign investors			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
<b>Total</b>	<b>3,100</b>	<b>9,900,000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>9,900,000</b>	<b>0%</b>	

## III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 0 VND