

<b>Code of warrant</b>	VHM.ACBS.Call.EU.Cash.12M.39
<b>Company name</b>	ACB Securities Company
<b>Date</b>	05/30/2023
<b>Subject</b>	Report on distribution result of covered warrant

**Content:**

ACB Securities Company announces the report on distribution result of covered warrants as follows:

- Issuer: ACB Securities Company
- Head office: Floor 3, Leman Luxury, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, Hochiminh city.

**I. Information on the warrant:**

**1. Information on warrant:**

- Name of warrant: Warrant VHM.ACBS.Call.EU.Cash.12M.39
- Underlying security: VHM
- Issuer of the underlying security: Vinhomes Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 12 months
- Expiration date: May 24, 2023
- Conversion ratio: 04:01
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 50,000
- Value of collateral: VND 15,200,000,000

## 2. Information on the offering:

- Beginning date of the offering: May 25, 2023
- Ending date of distribution: May 25, 2023
- Time of subscription and payment: from 13:00, May 25, 2023 to 15:00, May 25, 2023
- Ending date of warrant transfer: May 25, 2023.

## II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio							
1. Individual investors, of which:	<b>3,800</b>	<b>8,000,000</b>	<b>10,000</b>	<b>10,000</b>	<b>1</b>	<b>1</b>	<b>7,990,000</b>	<b>0.13%</b>							
- Local investors									<i>10,000</i>	<i>10,000</i>	<i>1</i>	<i>1</i>	<i>7,990,000</i>	<i>0.13%</i>	
- Foreign investors									<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>	
2. Institutional investors, of which:									<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0%</b>
- Local investors									<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
- Foreign investors									<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
<b>Total</b>									<b>3,800</b>	<b>8,000,000</b>	<b>10,000</b>	<b>10,000</b>	<b>1</b>	<b>1</b>	<b>7,990,000</b>

## III. Result of distribution of warrants:

1. Quantity of distributed warrants: 10,000 warrants, accounting for 0.13% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 VND
3. Total expenses: 0 VND
4. Net proceeds: 38,000,000 VND