

Code of warrant	VRE.ACBS.Call.EU.Cash.12M.41
Company name	ACB Securities Company
Date	05/30/2023
Subject	Report on distribution result of covered warrant

Content:

ACB Securities Company announces the report on distribution result of covered warrants as follows:

- Issuer: ACB Securities Company
- Head office: Floor 3, Leman Luxury, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, Hochiminh city.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant VRE.ACBS.Call.EU.Cash.12M.41
- Underlying security: VRE
- Issuer of the underlying security: Vincom Retail Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 12 months
- Expiration date: May 24, 2023
- Conversion ratio: 03:01
- Multiplier (for a warrant based on security index): none
- Exercise price: VND 25,000
- Value of collateral: VND 4,875,000,000

2. Information on the offering:

- Beginning date of the offering: May 25, 2023
- Ending date of distribution: May 25, 2023
- Time of subscription and payment: from 13:00, May 25, 2023 to 15:00, May 25, 2023
- Ending date of warrant transfer: May 25, 2023.

II. Result of warrant distribution

Investor	Offering price (VND/warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio	
1. Individual investors, of which:	2,500	3,900,000	2,000	2,000	1	1	3,898,000	0.05%	
- Local investors			<i>2,000</i>	<i>2,000</i>	<i>1</i>	<i>1</i>	<i>3,898,000</i>	<i>0.05%</i>	
- Foreign investors			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>	
2. Institutional investors, of which:			0	0	0	0	0	0	0%
- Local investors			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
- Foreign investors			<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0</i>	<i>0%</i>
Total			2,500	3,900,000	2,000	2,000	1	1	3,898,000

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 2,000 warrants, accounting for 0.05% of the offered warrants.
2. Total proceeds of the sale of warrants: 5,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 5,000,000 VND