

REE CORPORATION

SOCIALIST REPUBLIC OF VIET NAM
Independence- Freedom-Happiness

No.: 81/CĐL.2023

Ho Chi Minh City, 29 May 2023

**DISCLOSURE OF INFORMATION
ON CHANGE OF OUTSTANDING VOTING SHARES****To:** - State Securities Commission of Vietnam
- Ho Chi Minh Stock Exchange

- Organization name: REE Corporation
- Share code: REE
- Address: 364 Cong Hoa Street, Ward 13, Tan Binh District, Hochiminh City
- Telephone: 84-28-38100017 Fax: 84-28-38100337
- Email: ree@reecorp.com.vn Website: www.reecorp.com

No.	Contents	Prior	Change	After	Reason
1	Charter capital (VND)	3,564,104,840,000	533,037,760,000	4,097,142,600,000	Paying FY 2022 dividend in shares
2	Total number of shares	356,410,484	53,303,776	409,714,260	
3	Number of treasury shares	1,007,915	-	1,007,915	
4	Total number of outstanding voting shares	355,402,569	53,303,776	408,706,345	Paying FY 2022 dividend in shares
5	Numbers of other shares (if any)				

ORGANIZATION REPRESENTATIVELegal Representative/
(Signature, full name, position, and seal)

(signed and sealed)

Huynh Thanh Hai
General Director**Attached documents:**BOD's Resolution
on 25 May, 2023

REE CORPORATION

No.: 14/2023/NQ-HĐQT-REE

Ho Chi Minh City, 25 May 2023

BOARD OF DIRECTORS' RESOLUTION

Board of Directors approved the results on issuing FY 2022 shares dividend

BOARD OF DIRECTORS*Pursuant to the Current Charter of REE Corporation;**Pursuant to the Resolution No. 02/2023/ĐHĐCĐ-NQ of the FY 2022 Annual General Meeting held on 31 March 2023 at e.town building, 364 Cong Hoa Street, Ward 13, Tan Binh District, HCMC;**Pursuant to Decision No. 08/2023/NQ-HĐQT-REE dated 5 April 2023 of REE's Board of Directors approved Plan on issuing FY 2022 shares dividend;**Pursuant to Decision No. 11/2023/NQ-HĐQT-REE dated 4 May 2023 of REE's Board of Directors approved Closing shareholder's list to pay FY 2022 shares dividend;**Pursuant to the List of shareholders paid dividend in shares No. 784/2023-REE/VSD-ĐK dated 24 May 2023 of the Vietnam Securities Depository (VSD).***RESOLVED THAT**

1. Board of Directors approved the results on issuing FY 2022 shares dividend to shareholders of REE Corporation with the following contents:
 - The share: Share of REE Corporation
 - Share code: REE
 - Share type: Common share
 - Share's par value: 10,000 VND/share
 - Total number of shares prior to issue: 356,410,484 shares
 - Total number of shares expected to be issued: 53,310,385 shares
 - Issue ratio: 100:15 (shareholders owning 100 shares shall receive 15 new shares)
 - Number of odd shares (the number of shares to be distributed will be rounded to the nearest whole number): 6,609 shares. Number of odd shares generated will be cancelled.
 - Number of shares successfully issued: 53,303,776 shares
 - Number of shareholders receiving shares: 17,536 shareholders
 - Transfer: Shares issued for dividend payment are transferable after share listing.
 - Total number of shares after to issue 409,714,260 shares, of which:
 - Number of outstanding shares: 408,706,345 shares;
 - Number of treasury shares: 1,007,915 shares
 - Charter capital after to issue: VND 4,097,142,600,000
 - Timeline for trading new shares: after completing the listing of the issued shares at Ho Chi Minh Stock Exchange, expected in June 2023.
2. Board of Directors delegate to the General Director to carry out related procedure: reporting and disclosure of information, share registration, listing of the issued shares, charter capital increase, and performing the other related procedures to complete the assigned tasks.
3. This Resolution takes effect from the date signing.

Chairwoman*(signed and sealed)***Recipients:**

- The BOD;
- General Director;
- Save documents.

Nguyen Thi Mai Thanh