

**Code**                    **PLX**  
**Company name**    Viet Nam National Petroleum Group  
**Date**                     04/28/2023  
**Subject**                Result of share public offering of PG Bank

**Content:**

On April 28, 2023, Viet Nam National Petroleum Group reports the result of share public offering of PG Bank as follows:

I. Stock in the public offering:

1.     Owner: Viet Nam National Petroleum Group
2.     Issuer: Petroleum Group Commercial Joint Stock Bank
3.     Stock name: Petroleum Group Commercial Joint Stock Bank
4.     Short name: PG Bank
5.     Charter capital: VND3,000,000,000,000
6.     Stock code: PGB (Upcom)
7.     Stock type: common share
8.     Par value: VND10,000/share
9.     Registered offering volume: 120,000,000 shares
10.    Offering price: VND21,300/share
11.    Total proceeds from the offering (estimated): VND2,568,000,080,000
12.    Distribution method: publicity auction via the Hochiminh Stock Exchange (HOSE)
13.    Time for subscription and deposit: from March 10, 2023 to 16:00, March 30, 2023

14. Settlement time: from April 08, 2023 to April 17, 2023
15. Ending date: April 24, 2023
16. Time for transferring shares: expected in May 2023 or June 2023.

II. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Local investors	21,300	120,000,000	212,975,500	120,000,000	16	4	12	0	100%
2. Foreign shareholders	21,300	84,000,000	0	0	0	0	0	0	-
<b>Total</b>		<b>120,000,000</b>	<b>212,975,500</b>	<b>120,000,000</b>	<b>16</b>	<b>4</b>	<b>12</b>	<b>0</b>	<b>100%</b>

III. Summary result:

1. Total distributed shares: 120,000,000 shares, accounting for 100% of total shares to be offered
2. Total proceeds from the offering: VND2,568,000,080,000
3. Total expenses: VND0
4. Total net proceeds after the public offering: VND2,568,000,080,000.