

Code **LPB**
Company name Lien Viet Post Joint Stock Commercial Bank
Date 06/12/2023
Subject Notice of the 2nd bond public offering

Content:

Lien Viet Post Joint Stock Commercial Bank announces the information on the 2nd bond public offering as follows:

1. Issuer: Lien Viet Post Joint Stock Commercial Bank
2. Bond name: Lien Viet Post Joint Stock Commercial Bank
3. Bond type: non-convertible bond, unsecured and without warrant
4. Bond code:
 - LPB7Y202203
 - LPB10Y202204
5. Par value: VND100,000/bond
6. Offering volume: 32,929,750 bonds, including:
 - LPB7Y202203 bond: 29,442,050 bonds
 - LPB10Y202204 bond: 3,487,700 bonds.
7. Total value of issuance (at par value): VND3,292,975,000,000; including:
 - LPB7Y202203 bond: VND2,944,205,000,000
 - LPB10Y202204 bond: VND348,770,000,000
8. Term:
 - LPB7Y202203 bond: 07 years
 - LPB10Y202204 bond: 10 years
9. Interest rate:
 - LPB7Y202203 bond: Interest = reference interest + range 2.8%/year
 - LPB10Y202204 bond: Interest = reference interest + range 3.1%/year
10. Interest payment term: Once a year
11. Offering price: VND100,000/bond

12. Minimum registration volume:

- For individual investors: 200 bonds, equivalent to VND20,000,000 (at par value)
- For institutional investors: 10,000 bonds, equivalent to VND1,000,000,000 (at par value)

13. Time for subscription and deposit: from June 10, 2023 to June 30, 2023

14. Place to receive subscription: at branches and transaction offices of LPBank

15. Bank for blocking depository money:

- Account holder: Lien Viet Post Joint Stock Commercial Bank
- Account number: 020088214286
- Bank: Sacombank – Ha Noi branch.

16. Place to publish prospectus: at website address:

- At the issuer: <https://www.lpbank.com.vn>
- At issuance agent: <https://www.shs.com.vn>