

Code **TMS**  
Company name Transimex Corporation  
Date 06/12/2023  
Subject Plan for bond private placement

**Content:**

The Board resolution dated June 08, 2023, the BOD of Transimex Corporation approved the following issues:

1. Approved the plan for bond private placement:
  - Issuer: Transimex Corporation
  - Bond type: non-convertible bond, secured and without warrant
  - Par value: VND100,000,000/bond
  - Issuance volume: 3,000 bonds
  - Total value of issuance (at par value): VND300,000,000,000
  - Bond code: TMSH2326001
  - Issuance form: private placement
  - Issuance method: private placement via the agent
  - Interest payment term: Once every six months
  - Bond form: book entry
  - Term: 36 months
  - Issuance date: expected in Quarter 2/2023
  - Maturity date: 36 months from the issuance date
  - Number of issue phases: 01
  - Issuance price: 100% par value
  - Estimated bond interest: 10.5%/year

2. Approved the plan to use capital from the issuance

The proceeds from the issuance will be used the following purposes:

No.	Content	Amount (billion dongs)	Estimated time
1	To receive the transfer of contribution	90	Quarter II/2023 or Quarter

	capital in VSIP II industrial zone		III/2023
2	To receive the transfer of land use right in Da Nang	90	Quarter III/2023
3	To increase capital in Long An Investment Company Limited	50	Quarter II/2023 or Quarter III/2023
4	To buy a container ship	70	Quarter II/2023
	<b>Total</b>	<b>300</b>	