

Code **TNH**
Company name Thai Nguyen International Hospital Joint Stock Company
Date 06/12/2023
Subject **Report on result of the share offering to the public**

Content:

Thai Nguyen International Hospital Joint Stock Company has announced the result of the share offering to the public as follows:

I. Stock:

1. Name of stock : Stock of Thai Nguyen International Hospital Joint Stock Company
2. Stock type : Common stock
3. Volume registered to sell: 25,937,499 shares
4. Issue price : VND20,000/share
5. Total value issue : 518,749,980,000 dong
6. Ending date : June 08, 2023
7. Registration & payment time : from April 28, 2023 to June 08, 2023
8. Date of share transfer completion: expected in June, July 2023.

II. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
the share offering	20,000	25,937,499	23,852,698	23,852,698	1,744	1,744	0	2,084,801	91.96%

to the public									
Unsold & fractional shares	20,000	2,084,801	2,084,801	2,084,801	6	6	0	0	8.04%
Total	20,000	25,937,499	25,937,499	25,937,499	1,750	1,750	0	0	100%
domestic investors	20,000	14,969,212	14,969,212	14,969,212	1,660	1,660	0	0	57.71%
Foreign investors	20,000	10,968,287	10,968,287	10,968,287	90	90	0	0	42.29%
Total	20,000	25,937,499	25,937,499	25,937,499	1,750	1,750	0	0	100%

III. Result in sum:

1. Total distributed volume: **25,937,499 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND518,749,980,000
3. Total cost : VND407,550,000
4. Total net revenue after the offering: VND518,342,430,000

IV. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
1	Domestic & Foreign investors	93,374,610	100%
	Domestic investors	53,647,049	57.45%
	Foreign investors	39,727,561	42.55%
	Total	93,374,610	100%
1	Founding shareholders		
2	Shareholders owning over 5% of voting shares	29,030,400	31.09%
3	Shareholders owning under 5% of voting shares	64,344,210	69.91%

	total	93,374,610	100%
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V: List of names and ownership ratios of major shareholders:

Note	Shareholder	Shares	Ownership ratio
1	Hoang Tuyen	9,000,000	9.64%
2	Nguyen Van Thuy	5,279,400	5.65%
3	Access S.A., Sicav-Sif – Asia Top Picks	4,680,000	5.01%
4	Kwe Beteligungen AG	10,071,000	10.79%