

**Code** **BID**  
**Company name** Joint Stock Commercial Bank for Investment and Development of Vietnam  
**Date** 06/14/2023  
**Subject** Plan for issuing bonds to increase capital in 2023

**Content:**

The Board resolution dated June 13, 2023, the Board of Directors of Joint Stock Commercial Bank for Investment and Development of Vietnam approved the plan for bond private placement to increase its capital in the phase 1 (from June 2023 to the end of Quarter III/2023). Details are as follows:

- Total value of issuance: VND8,100 billion
- Bond type: non-convertible bond, unsecured and without warrant
- Currency for issuance and payment: VND
- Bond form: book entry
- Par value: 100,000,000 dong
- Issuance price: 100% par value
- Bond term: over 05 years
- Offering quantity: 40 batches, Of which:

<b>Issue time</b>	<b>Volume</b>	<b>Value</b>
June 2023	Maximum 10 batches	Minimum VND50 billion
July 2023	Maximum 10 batches	Minimum VND50 billion
August 2023	Maximum 10 batches	Minimum VND50 billion
September 2023	Maximum 10 batches	Minimum VND50 billion
<b>Total</b>	<b>Maximum 40 batches</b>	<b>Maximum VND8,100 billion</b>

- Distribution time of each batch: maximum 90 days from the notice date before the offering.
- Estimated issuance: from June 2023 to the end of Quarter III/2023.