

Code	GDT
Company name	Duc Thanh Wood Processing Joint Stock Company
Date	06/14/2023
Subject	Plan for share private placement

Content:

The Board resolution dated June 14, 2023, the Board of Directors of Duc Thanh Wood Processing Joint Stock Company approved the following issues:

1. Approved to implement the plan for share private placement:

- Stock name: Duc Thanh Wood Processing Joint Stock Company
- Stock code: GDT
- Stock type: common share
- Par value: VND10,000/share
- Issuance method: private placement
- Number of shares issued: 21,561,092 shares
- Number of outstanding shares: 21,218,082 shares
- Number of treasury shares: 343,010 shares
- Number of shares expected to be issued: 1,065,000 shares
- Offering price: VND20,000/share
- Estimated mobilized amount: VND21,300,000,000
- Estimated time: Quarter 3/2023, after being approved by the State Securities Commission of Vietnam (SSC)
- Time for transfer restriction: 03 years from the ending of the offering.

2. Plan for using capital after the offering:

Total proceeds from the offering will be used the following purposes:

No	Content	Amount (VND)	Estimated time
1	To buy raw materials	16,000,000,000	Quarter 3/2023 and Quarter 4/2023
2	To buy other materials	5,300,000,000	Quarter 3/2023 and Quarter 4/2023
	Total	21,300,000,000	

3. Approved the dossier of registration for share private placement.