

Code TNH
Company name Thai Nguyen International Hospital Joint Stock Company
Date 06//14/2023
Subject Result of share public offering

Content:

On June 13, 2023, Thai Nguyen International Hospital Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Thai Nguyen International Hospital Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 25,937,499 shares
5. Offering price: VND20,000/share
6. Estimated mobilized capital: VND518,749,980,000
7. Time for subscription and payment:
 - For existing shareholders: from April 28, 2023 to May 29, 2023
 - For undistributed shares: from June 06, 2023 to June 08, 2023
 - Ending date: June 08, 2023
 - Time for transferring shares: expected in June 2023 or July 2023.

II. Result of the public offering:

Investor	Offering	Offering volume	Registered volume	Distributed volume	Number of investors	Distributed	Undistributed	Remaining shares	Distributed ratio
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	price (VND/ share)	(share)	(share)	(share)	(person)	investor s (person)	investor s (person)	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	20,000	25,937,499	23,852,698	23,852,698	1,744	1,744	0	2,084,801	91.96
2. To handle the undistributed shares	20,000	2,084,801	2,084,801	2,084,801	6	6	0	0	8.04
Total		25,937,499	25,937,499	25,937,499	1,748	1,748	0	0	100
1. Local investors	20,000	14,969,212	14,969,212	14,969,212	1,658	1,658	0	0	57.71
2. Foreign shareholders	20,000	10,968,287	10,968,287	10,968,287	90	90	0	0	42.29
Total		25,937,499	25,937,499	25,937,499	1,748	1,748	0	0	100

III. Summary result:

1. Total distributed shares: 25,937,499 shares, accounting for 100% of total shares to be offered
 2. Total proceeds from the offering: VND518,749,980,000
 3. Total expenses: VND407,550,000
 4. Total net proceeds after the public offering: VND518,342,430,000.
- IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors	3,051	93,374,610	933,746,100,000	100%
1	Local investors	2,938	53,647,049	536,470,490,000	57.45%
1.1	State	-	-	-	-
1.2	Institution	20	1,999,969	19,999,690,000	3.73%
1.3	Individual	2,918	51,647,080	516,470,800,000	96.27%
2	Foreign investors	113	39,727,561	397,275,610,000	42.55%
2.1	Institution	34	39,248,723	392,487,230,000	98.79%
2.2	Individual	79	478,838	4,788,380,000	1.21%
	Total (1+2)	3,051	93,374,610	933,746,100,000	100%
II	Foundation shareholders, major shareholders and other shareholders	3,051	93,374,610	933,746,100,000	
1	Foundation shareholders	-	-	-	-

2	Major shareholders	4	29,030,400	290,304,000,000	31.09%
3	Shareholders holds less than 5% of number of outstanding voting shares	3,047	64,344,210	643,442,100,000	68.91%
	Total (2+3)	3,051	93,374,610	933,746,100,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Hoang Tuyen	9,000,000	9.64%51.54%
2	Nguyen Van Thuy	5,279,400	5.65%
3	Access S.A., Sicav SIF – Asia Top Picks	4,680,000	5.01%
4	KWE Beteiligungen AG	10,071,000	10.79%