

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**

*HCMC DEVELOPMENT J. S COMMERCIAL BANK*

Số: **859** /2023/CV-HDBank

V/v: Công bố QĐ HĐQT về phương án phát hành Trái phiếu HDBank Lần 01 năm 2023 để huy động vốn

*Announcement of BOD's Decision on the plan on the 1<sup>st</sup> issuance of HDBank's bonds in 2023 to raise capital*

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**

*THE SOCIALIST REPUBLIC OF VIETNAM*

**Độc lập - Tự do - Hạnh phúc**

*Independence - Freedom - Happiness*

Tp. Hồ Chí Minh, ngày **20** tháng 06 năm 2023

*Ho Chi Minh City, June 20, 2023*

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ  
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGDK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF  
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

*Ho Chi Minh City Stock Exchange*

- Tên tổ chức : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)
- *Name of organization* : *Ho Chi Minh City Development Joint Stock Commercial Bank*
- Mã chứng khoán : HDB
- *Securities code* : *HDB*
- Địa chỉ trụ sở chính : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM
- *Head office address* : *25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC*
- Điện thoại : (028) 62 915 916
- *Telephone* : *(028) 62 915 916*
- Người được ủy quyền công bố thông tin : Trần Hoài Nam – Phó Tổng Giám đốc
- *Authorized person to disclosure information* : *Tran Hoai Nam – Deputy CEO*
- Loại thông tin công bố : (X) 24h
- *Type of disclosed information* : *(X) 24hours*

**Nội dung công bố thông tin:**

**Contents of disclosed information:**

Ngày 20/06/2023, Hội đồng Quản trị Ngân hàng TMCP Phát triển TP.HCM (HDBank) đã ban hành Quyết định số 247/2023/NQ-HĐQT về Phương án phát hành Trái phiếu HDBank Lần 01 năm 2023 để huy động vốn.

*On June 20, 2023, the Board of Directors of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank) ratified Decision No. 247/2023/QD-HDQT on the plan on the 1st issuance of HDBank's bonds in 2023 to raise capital.*

Tổng mệnh giá phát hành tối đa: 3.000.000.000.000 đồng (Bằng chữ: Ba ngàn tỷ đồng)

*The maximum total issuance amount by par value of: VND 3,000,000,000,000 (In words: Three trillion Vietnamese Dong)*

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

*This information will be published on HDBank's website at:*

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

*English Link: https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac*



HDBank đính kèm Quyết định nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*HDBank attaches the above mentioned Decision and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.*

**Nơi nhận:**

**Recipients:**

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**  
**HCMC DEVELOPMENT J.S.COMMERCIAL BANK**

**PHÓ TỔNG GIÁM ĐỐC**  
**DEPUTY CHIEF EXECUTIVE OFFICER**



**TRẦN HOÀI NAM**



## DECISION

*Ref: The approval of the plan on the 1<sup>st</sup> issuance of HDBank's bonds in 2023 to raise capital*

### THE BOARD OF DIRECTORS

#### OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the Proposal No.08/2023/TT-TGD-ALM dated June 09, 2023 of the Chief Executive Officer on the 1<sup>st</sup> issuance of HDBank's bonds in 2023 to raise capital;
- Pursuant to the Plan No.17/2023/TT-TGD-BOND dated June 09, 2023 of the Chief Executive Officer on the 1<sup>st</sup> issuance of HDBank's bonds in 2023;
- Pursuant to the Voting Minutes of HDBank's Board of Directors dated June 20, 2023;

### HEREBY DECIDES:

**Article 1.** To approve the 1<sup>st</sup> issuance of HDBank's bonds with the maximum par value of VND 3,000,000,000,000 (*In words: Three trillion Vietnamese Dong*) according to the Plan No.17/2023/TT-TGD-BOND dated June 09, 2023 of the Chief Executive Officer attached to this decision.

**Article 2.** To assign the Chief Executive Officer to consider, make decisions on and organize the implementation of tasks related to the bond issuance to ensure compliance with current regulations, including:

- 2.1. To make decisions on the specific terms, conditions of each tranches of bond issuance, including: actual number of issuance tranches, issuance time, specific issuance method of each tranche, par value of bonds, interest rate, term, actual amount of bonds issued in each tranche but ensuring that the total par value of bonds issued does not exceed the total par value approved by the Board of Directors, principal/interest payment method, redemption plan, ... and other bond terms and conditions.
- 2.2. To make decisions on and approve documents related to of the Bond Offering Dossier to ensure compliance with current laws; to make decisions on amending, supplementing documents in other Bond Offering Dossiers (if any) in accordance with bond terms, conditions and the law.

- 2.3. To make decisions on and approve the selection of an issuing consultant, an organization to carry out the bond registration and depository prior to centralized registration and depository at the Vietnam Securities Depository Center (if applicable), payment agent, representative of bondholders (if any) and other services related to bonds.
- 2.4. To make decisions on all other issues related to the issuance of bonds, including but not limited to the organization and implementation of (i) bond offering/ issuance, (ii) registration and depository of bonds before and after centralized registration and depository at the Vietnam Securities Depository Center and (iii) registration of bond trading according to the Issuance Plan, ensuring compliance with the related laws.
- 2.5. To organize the implementation and direct the relevant departments to carry out the procedures for implementing Article 1 in accordance with the regulations of the State Bank of Vietnam and laws.
- 2.6. To manage and use the proceeds from the issuance of bonds effectively and for the right purposes.
- 2.7. The Chief Executive Officer might re-authorize another person to perform the assigned tasks, and is responsible for reporting to the Board of Directors the results at the end of the bond issuance.

**Article 3.** This Decision takes effect from the signing date.

Members of the Board of Directors, the Board of Management, relevant Divisions, Departments, Units and individuals are responsible for implementing this Decision

**FOR AND ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

**Recipients:**

- *The Board of Supervisors, Internal Audit;*
- *As of Article 3;*
- *HDBank website – Investors;*
- *Filed at the BOD Office.*

**KIM BYOUNGHO**