

**Name of warrant** VHM/ACBS/CALL/EU/CASH/12M/39  
**Company name** ACB Securities Company Ltd.  
**Subject** Decision on the listing of covered warrant

**Content:**

On June 13, 2023, the Hochiminh Stock Exchange issued Decision No.275/QD-SGDHCM to allow ACB Securities Company Ltd. to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: ACB Securities Company Ltd.  
2. Short name: ACBS  
3. Charter capital:  
4. Head office: floor 3, Leman Luxury building, 117 Nguyen Dinh Chieu street, Vo Thi Sau ward, district 3, HCM city

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VHM/ACBS/CALL/EU/CASH/12M/39  
3. Warrant code: CVHM2302  
4. ISIN code: VN0CVHM23022  
5. Issuer of underlying security: VINHOMES JOINT STOCK COMPANY  
6. Underlying security: VHM  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 12 months  
11. Expiration date: May 24, 2024  
12. Conversion ratio: 4 : 1  
13. Exercise price (exercise index): 50,000. VND  
14. Quantity of the warrants registered for listing: 8,000,000  
15. Official trading date: June 15, 2023