

**Name of warrant** STB.KIS.M.CA.T.31  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** KIS Viet Nam Securities Corporation  
**Head office:** Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

**I. Information on warrant:**

1. Result of warrant distribution  
**Name of warrant:** Warrant STB.KIS.M.CA.T.31  
**Name (code) of underlying security:** STB  
**Issuer of underlying security:** Sai Gon Thuong Tin Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 15 months  
**Expiration date:** September 23, 2024  
**Conversion ratio:** 5:1  
**Exercise price (exercise index):** 35,555 VND  
**Value of collateral:** 2,250,000,000 VND  
**Quantity of warrants registered for offering:** 3,000,000

2. Information on the offering:  
**Start date of offering:** June 23, 2023  
**End date of distribution:** June 23, 2023  
**Time of subscription:** June 23, 2023  
**Payment date for warrant purchase:** June 23, 2023  
**End date of warrant transfer:** June 23, 2023

**II. Result of warrant distribution**

| Investor                              | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which:    | 1,500                         | 3,000,000                    | 0                            | 0                                | 0                       | 0                               | 3,000,000                          | 0.0000%            |
| - Local investors                     |                               |                              | 0                            | 0                                | 0                       | 0                               |                                    |                    |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| 2. Institutional investors, of which: |                               |                              | 0                            | 0                                | 0                       | 0                               |                                    | 0.0000%            |
| - Local investors                     |                               |                              | 0                            | 0                                | 0                       |                                 |                                    |                    |
| - Foreign investors                   |                               |                              |                              |                                  |                         |                                 |                                    |                    |
| <b>Total</b>                          |                               | 3,000,000                    | 0                            | 0                                | 0                       | 0                               | 3,000,000                          | 0.0000%            |

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0