

Name of warrant HDB.KIS.M.CA.T.16
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant HDB.KIS.M.CA.T.16
Name (code) of underlying security: HDB
Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: October 30, 2023
Conversion ratio: 4:1
Exercise price (exercise index): 19,333 VND
Value of collateral: 1,650,000,000 VND
Quantity of warrants registered for offering: 3,000,000 warrants

2. Information on the offering:

Start date of offering: May 30, 2023
End date of distribution: May 30, 2023
Time of subscription: From 13:00 May 30, 2023 to 15:00 May 30, 2023
Payment date for warrant purchase: May 30, 2023
End date of warrant transfer: May 30, 2023

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| - Local investors | | | 0 | 0 | 0 | 0 | | 0% |
| - Foreign investors | | | 0 | 0 | 0 | 0 | | 0% |
| 2. Institutional investors, of which: | 1,000 | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |
| - Local investors | | | 0 | 0 | 0 | 0 | | 0% |
| - Foreign investors | | | 0 | 0 | 0 | 0 | | 0% |
| Total | | 3,000,000 | 0 | 0 | 0 | 0 | 3,000,000 | 0% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0