

Name of warrant HPG.KIS.M.CA.T.26
Company name KIS Viet Nam Securities Corporation
Subject Report on the result of covered warrant distribution

Content:

KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: KIS Viet Nam Securities Corporation
Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant: Warrant HPG.KIS.M.CA.T.26
Name (code) of underlying security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 5 months
Expiration date: October 30, 2023
Conversion ratio: 4:1
Exercise price (exercise index): 22,111 VND
Value of collateral: 4,500,000,000 VND
Quantity of warrants registered for offering: 8,000,000 warrants

2. Information on the offering:

Start date of offering: May 30, 2023
End date of distribution: May 30, 2023
Time of subscription: From 13:00 May 30, 2023 to 15:00 May 30, 2023
Payment date for warrant purchase: May 30, 2023
End date of warrant transfer: May 30, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	8,000,000	0	0	0	0	8,000,000	0%
- Local investors			0	0	0	0		0%
- Foreign investors			0	0	0	0		0%
2. Institutional investors, of which:	1,000	8,000,000	0	0	0	0	8,000,000	0%
- Local investors			0	0	0	0		0%
- Foreign investors			0	0	0	0		0%
Total		8,000,000	0	0	0	0	8,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0