Code CRC

Company name Create Capital Viet Nam Joint Stock Company Limited

Date 06/08/2023

Subject Adjustment of plan to use capital from the share issuance

Content:

The Board resolution dated June 05, 2023, the BOD of Create Capital Viet Nam Joint Stock Company Limited approved the adjustment of the plan to use capital from the share issuance with details as follows:

1. To change the plan to use capital from the share public offering:

No.	Content	Amount (VND)	Estimated
			disbursement time
1	To buy shares of CRC Solar Cell Joint Stock	300,000,000,000	Quarter 3/2023
	Company		
	Total	300,000,000,000	

2. To change the plan to use capital from the share private placement:

No.	Content	Amount (VND)	Estimated
			disbursement time
1	To buy shares of CRC Solar Cell Joint Stock	43,000,000,000	Quarter 3/2023
	Company		
2	To repay for banks	100,000,000,000	Quarter 3/2023
3	To receive the transfer of land use right at land	20,000,000,000	Quarter 3/2023
	of BT3.1 Tay Mo urban area, Tay Mo ward, Nam		
	Tu Liem district, Ha Noi from Mr. Mai Anh Tam		
	for the Company's head office.		
4	To supplement working capital	37,000,000,000	Quarter 3/2023
	Total	200,000,000,000	