

Code **BAF**
Company name BAF Viet Nam Agriculture Joint Stock Company
Date 07/07/2023
Subject Result of bond public offering (Phase 2)

Content:

BAF Viet Nam Agriculture Joint Stock Company reports the result of the 2nd bond public offering as follows:

I. Information on public offering

1. Issuer: BAF Viet Nam Agriculture Joint Stock Company
2. Bond name:
 - The 1st round: BAFH2225001;
 - The 2nd round: BAFH2225002.
3. Bond type: non-convertible bond, unsecured and without warrant
4. Par value: VND100,000/bond
5. Issue volume: 6,000,000 bonds for 02 rounds, in which the 2nd round: 3,000,000 bonds
6. Total value of issuance (at par value): VND600,000,000,000 for 2 rounds, in which the 2nd round: VND300,000,000,000
7. Term: 36 months
8. Interest rate: 10.5%/year
9. Interest payment term: Once every six months
10. Offering price: VND100,000/bond
11. Distribution method: via the issuance agent – An Binh Securities Joint Stock Company (ABS)
12. Registration time: from June 12, 2023 to before 17:00, July 03, 2023;
13. Payment time: from June 12, 2023 to before 17:00, July 04, 2023
14. Ending date: July 04, 2023
15. Time for transferring bonds: within 30 days from the issue date

II. Results:

Object	Offering price (VND/bond)	Number of offered bonds	Number of bonds registered to buy	Number of distributed bonds	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining bonds	Distribution ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Individual investors Of which:			34,000	34,000	2	2	-		1.13%
- Local investors	100,000	3,000,000	34,000	34,000	2	2	-		1.13%
- Foreign investors	100,000	3,000,000	0	0	0	0	0	3,000,000	0.0%
2. Institutional investors Of which:			2,966,000	2,966,000	6	6	0		98.87%
- Local investors	100,000	3,000,000	836,000	836,000	1	1	0	2,164,000	27.87%
- Foreign investors	100,000	3,000,000	2,130,000	2,130,000	5	5	-	870,000	71.00%
Total	100,000	3,000,000	3,000,000	3,000,000	8	8	0	0	100.00%

III. Summary:

1. Total distributed volume: 3,000,000 bonds, equivalent to 100% total bonds expected to be offered
2. Total proceeds: VND300,000,000,000
3. Total fees: VND24,360,000,000
4. Net proceeds: VND275,640,000,000.