

<b>Code</b>	<b>CHDB2303</b>
<b>Company name</b>	KIS Vietnam Securities Corporation
<b>Date</b>	07/11/2023
<b>Subject</b>	Decision on initial listing

**Content:**

On July 11, 2023, the Hochiminh Stock Exchange issued Decision No.341/QD-SGDHCM to allow KIS Vietnam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Company name: KIS Vietnam Securities Corporation
2. Short name: KIS
3. Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, HCMC.

**II. Security:**

1. Security type: covered warrant
2. Warrant name: Warrant.HDB.KIS.M.CA.T.18
3. Warrant code: CHDB2303
4. ISIN code: VN0CHDB23031
5. Underlying security: HDB
6. Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
7. Warrant type: call
8. Warrant style: European-style
9. Method of exercise (cash/ transfer of underlying security): cash
10. Duration: 06 months
11. Expiration date: December 25, 2023
12. Conversion ratio: 4:1
13. Exercise price: VND20,111
14. Quantity of the warrants registered for listing: 2,000,000 warrants
15. Official trading date: July 13, 2023.