

Code	CHPG2306
Company name	ACB Securities Company Ltd.
Date	07/11/2023
Subject	Notice of additional issuance of covered warrant

Content:

ACB Securities Company Ltd. announces the additional issuance of covered warrant as follows:

1. Issuer: ACB Securities Company Ltd.
2. Head office: Leman Building, 117 Nguyen Dinh Chieu, Vo Thi Sau ward, district 3, HCMC.
3. Information on the warrant:
 - Name of warrant: Warrant HPG/ACBS/Call/EU/Cash/9M/29
 - Underlying security code: HPG
 - Warrant code: CHPG2306
 - Issuer of the underlying security: Hoa Phat Group Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Additional issue date: July 12, 2023
 - Expiration date: November 09, 2023
 - Conversion ratio: 3:1
 - Exercise price: VND20,000
 - Value of collateral: VND15,600,000,000
 - Additional issue volume: 12,000,000 warrants
 - Issue price: 2,600 dongs/warrant
 - Number of warrants issued: 12,000,000 warrants
 - Minimum purchase volume: 1,000 warrants
 - Maximum purchase volume: 500,000 warrants
 - Time of subscription: from 8:30, July 12, 2023 to 9:00, July 12, 2023

- Place of subscription and receipt of prospectus:
 - Via website: www.trade.acbs.com.vn
 - Via app ACBS.
- Bank for blocking depository money: ACB – Truong Dinh branch.