

Code	CRC
Company name	Create Capital Viet Nam Joint Stock Company Limited
Date	07/11/2023
Subject	Plan for increasing charter capital

Content:

The Board resolution dated July 09, 2023, the BOD of Create Capital Viet Nam Joint Stock Company Limited approved the stock offering to raise its charter capital with details as follows:

1. Approve the plan for share public offering:

- Stock name: Create Capital Viet Nam Joint Stock Company Limited
- Stock type: common share
- Par value: VND10,000/share
- Charter capital before the offering: VND300,000,000,000
- Stock volume before the offering: 30,000,000 shares
- Expected offering volume: 30,000,000 shares
- Estimated value (at par value): VND300,000,000,000
- Offering price: VND10,000/share
- Exercise ratio: 1:1 (Shareholder who owns 01 right will receive 01 share, and with every 01 right will be entitled to purchase 01 new share).
- The rights should be transferred only once.
- Plan to deal with fractional shares and unsold shares: due to the exercise ratio 1:1, so there are no fractional shares. The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price of VND10,000/share. These shares will be restricted in 01 year from the ending date of the offering.
- The new shares are freely transferable.
- Time of implementation: expected in 2023, after being approved by the State Securities Commission of Vietnam (SSC).

2. Approve the plan for share private placement:

- Stock name: Create Capital Viet Nam Joint Stock Company Limited
- Stock type: common share
- Par value: 10,000 dongs/share
- Estimated issue volume: 20,000,000 shares

- Estimated value (at par value): VND200,000,000,000
- Offering price: VND10,000/share
- Right transference: none
- Transfer restriction: 01 year from the ending of the offering
- Plan to deal with unsold shares: The unsold shares (if any) will be decided by the Board of Directors to distribute to other investors.
- Time of implementation: expected in 2023, after being approved by the State Securities Commission of Vietnam (SSC).

3. Approve the plan to use capital from the offering:

a. For share public offering:

The estimated proceeds from the public offering of VND300,000,000,000 will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To buy shares of CRC Solar Cell Joint Stock Company	300,000,000,000	Quarter III/2023 – Quarter IV/2023
	Total	300,000,00,000	

b. For the share private placement:

The estimated proceeds from the private placement of VND200,000,000,000 will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	To buy shares of CRC Solar Cell Joint Stock Company	43,000,000,000	Quarter III/2023 – Quarter IV/2023
2	To repay loan at bank	100,000,000,000	Quarter III/2023 – Quarter IV/2023
3	To receive transfer of land use right	20,000,000,000	Quarter III/2023 – Quarter IV/2023
4	To supplement working capital	37,000,000,000	Quarter III/2023 – Quarter IV/2023
	Total	200,000,000,000	