

Code	BMI
Company name	Baominh Insurance Corporation
Date	07/12/2023
Subject	Plan for stock issuance to pay dividend

Content:

The Board resolution dated July 12, 2023, the BOD of Baominh Insurance Corporation approved to implement the plan for stock issuance to pay dividend as follows:

- Charter capital before the issuance: VND1,096,239,850,000
- Exercise ratio: 1,000:181 (18.1%) (Shareholder who owns 1,000 shares will receive 181 new shares)
- Expected issue volume: 10,962,398 shares
- Total value of issuance (at par value): VND109,623,980,000
- Exercise ratio: 10:1 (19%) (Shareholder who owns 10 shares will receive 01 new share)
- Estimated charter capital before the issuance: VND1,205,863,830,000
- Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares will be cancelled.
- For example: at the record date, shareholder A owns 128 shares. With 10% exercise ratio, the shareholder A will receive: $128 * 10\% = 12.80$ shares. According to rounding policy, the shareholder A will receive 12 new shares and fractional shares of 0.80 share will be cancelled.
- Transfer restriction: none
- Estimated issue time: Quarter 3/2023 – Quarter 4/2023.