

Code CMBB2304
Company name KIS Vietnam Securities Corporation
Date 07/14/2023
Subject Notice of adjustment of covered warrant

Content:

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CMBB2304
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Underlying security code: MBB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 04 months
- Expiration date: October 02, 2023
- Adjusting date: July 14, 2023
- Reason for adjustment: Military Commercial Joint Stock Bank pays stock dividend.

Old strike price	(1)	14,955 dongs
Old conversion ratio	(2)	9.7537:1
Unadjusted reference price of underlying securities at ex-right date	(3)	21,100 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	18,350 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	13,006 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	8.4825:1