

Code **CMBB2305**
Company name KIS Vietnam Securities Corporation
Date 07/14/2023
Subject Notice of adjustment of covered warrant

Content:

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CMBB2305
- Issuer of the underlying security: Military Commercial Joint Stock Bank
- Underlying security code: MBB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 07 months
- Expiration date: January 02, 2024
- Adjusting date: July 14, 2023
- Reason for adjustment: Military Commercial Joint Stock Bank pays stock dividend.

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|--|------------------------------|--------------|
| Old strike price | (1) | 16,580 dongs |
| Old conversion ratio | (2) | 9.7537:1 |
| Unadjusted reference price of underlying securities at ex-right date | (3) | 21,100 dongs |
| Adjusted reference price of underlying securities at ex-right date | (4) | 18,350 dongs |
| New strike price | $(5) = (1) \times [(4)/(3)]$ | 14,419 dongs |
| New conversion ratio | $(6) = (2) \times [(4)/(3)]$ | 8.4825:1 |