

Code	PDR
Company name	Phat Dat Real Estate Development Corp
Date	07/14/2023
Subject	Plan for share private placement

Content:

The Board resolution dated July 14, 2023, the BOD of Phat Dat Real Estate Development Corp approved the following contents:

1. Approved the plan for share private placement:
 - Stock name: Phat Dat Real Estate Development Corp
 - Stock type: common share
 - Stock code: PDR
 - Par value: 10,000 dongs/share
 - Expected issue volume: 67,164,621 shares
 - Estimated value (at par value): VND671,646,210,000
 - Offering price: VND10,000/share
 - Transfer restriction: 01 year from the ending of the issuance
 - Time of implementation: expected in 2023
 - Plan for using capital from the offering: total proceeds from the offering will be used to pay bond principle and interest issued in 2021 and 2022.
2. Approved the dossier of registration for share private placement.