

Code **LPB**
Company name Lien Viet Post Joint Stock Commercial Bank
Date 07/17/2023
Subject Plan for the 3rd bond public offering in 2022

Content:

The Board resolution dated July 13, 2023, the BOD of Lien Viet Post Joint Stock Commercial Bank approved the following contents:

1. Approve the plan to issue bonds in the 3rd public offering in 2022:

- Bond name:
 - LPB7Y202205 bond, term of 07 years
 - LPB10Y202206 bond: term of 10 years
- Issue volume:

Bond name	Volume (bond)	Value (at par value) (VND)
LPB7Y202205 bond	21,254,851	2,125,485,100,000
LPB10Y202206 bond	1,617,280	161,728,000,000
Total	22,872,131	2,287,213,100,000

- Distribution time: Quarter 3/2023 – Quarter 4/2023.

2. Approve the plan for using capital from the bond offering:

Unit: VND

No.	Plan for using capital	Quarter 3/2023 and Quarter 4/2023	Total
1	Trading	300,000,000,000	300,000,000,000
2	Construction	420,000,000,000	420,000,000,000
3	Loan for agriculture, rural and consumer	1,567,213,100,000	1,567,213,100,000
Total		2,287,213,100,000	2,287,213,100,000