

**Code** SHI  
**Company name** Son Ha International Corporation  
**Date** 07/17/2023  
**Subject** Report on using capital from the offering  
**Content:**

Son Ha International Corporation reports the progress of using capital from the offering as follows:

I. Information on stock issuance:

- Issuer: Son Ha International Corporation
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 49,652,206 shares
- Mobilized capital amount: 496,522,060,000 dongs
- Ending date: January 10, 2022

II. Plan for using capital from the offering:

1. Project progress according to the plan announced
  2. Current project progress:
- Using capital until July 14, 2023:

No.	Content	Used amount (VND)
1	Finalize the basic design, design construction drawings	793,405,699,380
2	Finalize mapping	
3	Compensation for ground clearance, receiving land handover, signing land lease contract	
4	Construction of industrial park infrastructure	
	<b>Total</b>	<b>793,405,699,380</b>

- The proceeds from the offering used for the project: VND496,522,060,000
- Unused remaining amount: VND3,116,360,620.