

**Name of warrant** STB.VND.M.CA.T.2023.3  
**Company name** VNDirect Securities Corporation  
**Subject** Notice of issue of covered warrant

**Content:**

VNDirect Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	VNDirect Securities Corporation
2. Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi
Short name:	VNDS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant STB.VND.M.CA.T.2023.3
Name (code) of underlying security:	STB
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Jul 11, 2023
Duration:	9 months
Expiration date:	Apr 08, 2024
Conversion ratio:	9:1
Exercise price (exercise index):	27,000 VND
Value of collateral (VND):	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	10,000,000
6. Issue price (VND):	1,400
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	10,000,000
9. Time of subscription:	From 09:00 Jul 17, 2023 to 11:00 Jul 17, 2023
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of VNDS and via VNDS's website and VNDS Web Trading
11. Escrow account at bank:	BIDV-HT