

Code **GEX**
Company name GELEX Group Joint Stock Company
Date 07/18/2023
Subject Report on using capital from the offering
Content:

GELEX Group Joint Stock Company reports the progress of using capital from the offering as follows:

I. Information on stock issuance:

- Issuer: GELEX Group Joint Stock Company
- Stock type: common share
- Par value: 10,000dongs/share
- Issued volume: 851,495,793 shares
- Mobilized capital amount:
 - Mobilized capital amount according to the plan approved by the General Meeting of Shareholders: 3,515,356,800,000 dongs
 - Mobilized capital amount according to the actual situation: 3,536,971,940,000 dongs
 - Mobilized capital amount for project: 1,920,000,000,000 dongs
- Ending date: July 16, 2021.

II. Plan for using capital from the offering:

1. Project progress according to the plan announced:

No.	Content	Amount (VND)	Time
1	To implement projects wind electricity via Gelex Infrastructure Joint Stock Company	920,000,000,000	After the ending of the offering.
2	To implement project “hotel complexes, commercial services, offices for lease” at No. 10 Tran Nguyen Han & No. 27 – 29 Ly Thai To, Ly Thai To ward, Hoan Kiem district, Ha Noi.	1,000,000,000,000	After the ending of the offering.
	Total	1,920,000,000,000	

2. Current project progress:

No.	Content	Amount (VND)	Used amount until July 16, 2023
1	To implement projects wind electricity via Gelex Infrastructure Joint Stock Company	920,000,000,000	Used from July 22, 2021

2	To implement project “hotel complexes, commercial services, offices for lease” at No. 10 Tran Nguyen Han & No. 27 – 29 Ly Thai To, Ly Thai To ward, Hoan Kiem district, Ha Noi.	1,000,000,000,000	545,199,407,942
	Total	1,920,000,000,000	1,465,199,407,942