

Code CHDB2305
Company name KIS Vietnam Securities Corporation
Date 07/19/2023
Subject Notice of adjustment of covered warrant

Content:

KIS Vietnam Securities Corporation announces the adjustment of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Security type: covered warrant
- Security code: CHDB2305
- Underlying security code: HDB
- Warrant type (call/put): call
- Warrant style: European-style
- Payment method for exercise of warrants: in cash
- Duration: 08 months
- Expiration date: February 26, 2024
- Adjusting date: July 19, 2023
- Reason for adjustment: Ho Chi Minh City Development Joint Stock Commercial Bank pays stock dividend for 2022.

Old strike price	(1)	21,222 dongs
Old conversion ratio	(2)	4:1
Unadjusted reference price of underlying securities at ex-right date	(3)	18,900 dongs
Adjusted reference price of underlying securities at ex-right date	(4)	16,450 dongs
New strike price	$(5) = (1) \times [(4)/(3)]$	18,471 dongs
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.4815:1