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| Code of warrant | HPG.KIS.M.CA.T.30 |
| Company name | KIS Vietnam Securities Corporation |
| Date | 06/02/2023 |
| Subject | Report on distribution result of covered warrant |

Content:

KIS Vietnam Securities Corporation announces the report on distribution result of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant. HPG.KIS.M.CA.T.30
- Underlying security: HPG
- Issuer of the underlying security: Hoa Phat Group Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 7 months
- Maturity date: January 02, 2024
- Conversion ratio: 4:1
- Exercise price: VND 23,777
- Value of collateral: VND 4,400,000,000
- Offering volume: 8,000,000 warrants

2. Information on the offering:

- Starting date of offering: June 01, 2023
- Closing date of distribution: June 01, 2023
- Time of subscription: from 15:00, June 01, 2023 to 17:00, June 01, 2023
- Payment date: June 01, 2023
- Closing date for warrant transfer: June 01, 2023

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,000 | 8,000,000 | 0 | 0 | 0 | 0 | 8,000,000 | 0% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | | | | | | |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | | 8,000,000 | 0 | 0 | 0 | 0 | 8,000,000 | 0% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 dong
3. Total expenses: 0 dong
4. Net proceeds: 0 dong.