

**Code**                    **STB.KIS.M.CA.T.28**  
**Company name**    KIS Vietnam Securities Corporation  
**Date**                    06/01/2023  
**Subject**                Notice of issuance of covered warrant

**Content:**

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, district 3, Ho Chi Minh.
3. Information on the warrant:
  - Name of warrant: Warrant STB.KIS.M.CA.T.28
  - Underlying security code: STB
  - Issuer of the underlying: Sai Gon Thuong Tin Commercial Joint Stock Bank
  - Warrant type (call/put): call
  - Warrant style (European style/American style): European-style
  - Method of exercise (cash/ transfer of underlying security): cash
  - Duration: 7 months
  - Issuance date: June 01, 2023
  - Expiration date: January 02, 2024
  - Conversion ratio: 5:1
  - Exercise price: VND 30,555
  - Value of collateral: VND 4,400,000,000
  - Registered issuance volume: 8,000,000 warrants
  - Issue price: VND 1,000/warrant
  - Registered quantity: 10,000 warrants
  - Time of subscription: from 15:00, June 01, 2023 to 17:00, June 01, 2023
  - Place of subscription and receipt of prospectus:
    - + Place of subscription:
      - Via website: [www.kisvn.vn](http://www.kisvn.vn)
    - + The prospectus is posted on the website: [www.kisvn.vn](http://www.kisvn.vn)
  - Bank for blocking depository money: BIDV – Nam Ky Khoi Nghia branch.