

Code **STB.KIS.M.CA.T.29**
Company name KIS Vietnam Securities Corporation
Date 06/01/2023
Subject Notice of issuance of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, district 3, Ho Chi Minh.
3. Information on the warrant:
 - Name of warrant: Warrant STB.KIS.M.CA.T.29
 - Underlying security code: STB
 - Issuer of the underlying: Sai Gon Thuong Tin Commercial Joint Stock Bank
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 9 months
 - Issuance date: June 01, 2023
 - Expiration date: March 01, 2024
 - Conversion ratio: 5:1
 - Exercise price: VND 30,333
 - Value of collateral: VND 5,950,000,000
 - Registered issuance volume: 8,000,000 warrants
 - Issue price: VND 1,200/warrant
 - Registered quantity: 10,000 warrants
 - Time of subscription: from 15:00, June 01, 2023 to 17:00, June 01, 2023
 - Place of subscription and receipt of prospectus:
 - + Place of subscription:
 - Via website: www.kisvn.vn
 - + The prospectus is posted on the website: www.kisvn.vn
 - Bank for blocking depository money: BIDV – Nam Ky Khoi Nghia branch.