

Code VNM.KIS.M.CA.T.19
Company name KIS Vietnam Securities Corporation
Date 06/01/2023
Subject Notice of issuance of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: TNR building, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, district 3, Ho Chi Minh.
3. Information on the warrant:
 - Name of warrant: Warrant VNM.KIS.M.CA.T.19
 - Underlying security code: VNM
 - Issuer of the underlying: Viet Nam Dairy Products Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Duration: 4 months
 - Issuance date: June 01, 2023
 - Expiration date: October 02, 2023
 - Conversion ratio: 10:1
 - Exercise price: VND 72,222
 - Value of collateral: VND 1,650,000,000
 - Registered issuance volume: 3,000,000 warrants
 - Issue price: VND 1,000/warrant
 - Registered quantity: 10,000 warrants
 - Time of subscription: from 15:00, June 01, 2023 to 17:00, June 01, 2023
 - Place of subscription and receipt of prospectus:
 - + Place of subscription:
 - Via website: www.kisvn.vn
 - + The prospectus is posted on the website: www.kisvn.vn
 - Bank for blocking depository money: BIDV – Nam Ky Khoi Nghia branch.