

Code of warrant	VNM.KIS.M.CA.T.21
Company name	KIS Vietnam Securities Corporation
Date	06/02/2023
Subject	Report on distribution result of covered warrant

Content:

KIS Vietnam Securities Corporation announces the report on distribution result of covered warrant as follows:

- Issuer: KIS Vietnam Securities Corporation
- Head office: 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh.

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant. VNM.KIS.M.CA.T.21
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 9 months
- Maturity date: March 01, 2024
- Conversion ratio: 10:1
- Exercise price: VND 70,999
- Value of collateral: VND 1,800,000,000
- Offering volume: 3,000,000 warrants

2. Information on the offering:

- Starting date of offering: June 01, 2023
- Closing date of distribution: June 01, 2023
- Time of subscription: from 15:00, June 01, 2023 to 17:00, June 01, 2023
- Payment date: June 01, 2023
- Closing date for warrant transfer: June 01, 2023

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	3,000,000	0	0	0	0	3,000,000	0%
- Local investors								
- Foreign investors								
2. Institutional investors, of which:								
- Local investors								
- Foreign investors								
Total		3,000,000	0	0	0	0	3,000,000	0%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrant, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants: 0 dong
3. Total expenses: 0 dong
4. Net proceeds: 0 dong.